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Attorneys for Merrill Lynch Credit Products, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	:
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>	:
	:
Debtors.	:
	:
-----X	

Chapter 11
Case No. 08 – 13555 (JMP)
(Jointly Administered)

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 65955 OF MERRILL LYNCH
CREDIT PRODUCTS, LLC AGAINST LEHMAN BROTHERS HOLDINGS INC.**

Debtor Name and Case Number:	Lehman Brothers Holdings Inc. Case No. 08-13555 (JMP)
Creditor Name and Address:	Merrill Lynch Credit Products, LLC Bank of America Tower – 3 rd Floor One Bryant Park New York, NY 10036 Attention: Gary S. Cohen
Claim Number:	65955
Date Claim Filed:	12/16/2009
Total Amount of Claim:	\$18,487,213.80

Merrill Lynch Credit Products, LLC (“**MLCP**”) hereby withdraws, pursuant to Federal Rule of Bankruptcy Procedure 3006, Proof of Claim No. 65955 (the “**Claim**”) filed against Lehman Brothers Holdings Inc. (“**LBHI**”). The Claim was filed on December 16, 2009,

against LBHI by DZ Bank AG Deutsche Zentral-Genossenschaftsbank (“**DZ**”) in the amount of \$18,487,213.80.

DZ transferred the Claim to MLCP, [Docket No. 25626], and MLCP subsequently transferred a 50% interest in the Claim in the amount of \$9,243,606.90 to Värde Investments Partners, L.P. [Docket No. 25649]. MLCP retained the remaining 50% portion of the Claim in the amount of \$9,243,606.90 (the “**MLCP Portion**”). This notice shall not affect any portion of the Claim other than the MLCP Portion.

This notice serves as MLCP’s withdrawal of the Claim and authorization to the Clerk of this Court, or LBHI’s duly appointed claims agent, to reflect this withdrawal on the official claim register for LBHI.

Dated: November 2, 2012
New York, New York

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick
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